

Ohio Digital Learning School

Annual Meeting Agenda

June 24, 2026

10:00 AM

1745 Indian Wood Circle

Maumee, Ohio 43537

Zoom link:

<https://us02web.zoom.us/j/81425972078?pwd=euykKhsSBPqNWopXtoaDo2JASrP7sl.1>

Meeting ID: 814 2597 2078

Passcode: 209285

I. Call to Order

II. Roll Call

Board Members:

- Chelsea Whetsel, Vice President
- Gregory Fockler, Treasurer
- Tiffany Morrissey, Secretary
- Jasmine Smith, Director
- Katie Junga, Director

Other Attendees:

- Laura Houghton, *Operations Manager*
- Nicole Johnson, *Executive Director*
- Theresa Bourgeois, *EMIS and Title I Coordinator*
- Angie Day, *Assistant Superintendent*
- Erin Ramsey, *ODLS Academic Administrator of Special Programs*
- Todd McIntire, *PVP, Stride*
- Derek Schult, *Finance Manager, Stride, Fiscal Officer*
- Lisa Zyriek, *Stride*
- Becky Enz, Esq., *Board Legal Counsel*
- _____, *OCCS*
- Kaileigh Poe, *ODLS Office Administrator*
- Josh Goodall, *ODLS Assistant Academic Administrator*

III. Public Comment

IV. Review of Agenda

V. Action and Discussion Items

A. Approval of Minutes of Prior Meeting

RESOLVED, that the Board of Directors approves the minutes of the meeting of May 27, 2026, as presented.

Motion: _____ Second: _____

Ayes: _____ Opposed: _____

B. Financial Report

- **Federal Subgrant Expenditures**

RESOLVED, that the Board of Directors approves the financial update, bank reconciliation, and payment to Stride K12 as presented, including approval of federal subgrant expenditures.

Motion: _____ Second: _____
Ayes: _____ Opposed: _____

C. Head of School Report

- **Number of Suspensions and Expulsions**
- **Staffing Updates**

RESOLVED, that the Board of Directors accepts the state of the school report as presented, including the number of suspensions and expulsions.

RESOLVED, that the Board of Directors approves the hiring of an employee as presented.

Motion: _____ Second: _____
Ayes: _____ Opposed: _____

D. Insperity Renewal Discussion

VI. Annual Meeting Discussion Items

A. Reappointment of Board Members

RESOLVED, that the Board of Directors reappoints Gregory Fockler for a term of three years, to expire at the annual board meeting of 2029.

FURTHER RESOLVED, that the hereby acknowledges the staggered terms of all board members as follows, effective until the annual organizational meeting held during the year designated.

Name	Year
Gregory Fockler	2029
Tiffany Morrissey	2028
Chelsea Whetsel	2027
Jasmine Smith	2028
Katie Junga	2029

Motion: _____ Second: _____
Ayes: _____ Opposed: _____

B. Election of Officers

RESOLVED, that the Board of Directors elects the following slate of officers, to serve in such capacity for a term of one year (until the 2027 Annual Board Meeting), or until the election and qualification of their respective successors:

President _____

Vice President _____

Treasurer _____

Secretary _____

Motion: _____ Second: _____

Ayes: _____ Opposed: _____

C. 2026-2027 Annual Board Meeting Calendar

RESOLVED, that the Board of Directors hereby approves and adopts the 2026-2027 Annual Board Meeting Calendar as presented.

Motion: _____ Second: _____

Ayes: _____ Opposed: _____

VII. Informational Reports

A. Legal Update

B. Sponsor Update

C. Stride Update

VIII. Confirmation of Next Meeting: Date: August 26, 2026
Time: 10:00 AM
Location: 1745 Indian Wood Circle
Suite 110
Maumee, Ohio 43537

IX. Adjournment

Motion: _____ Second: _____

Ohio Digital Learning School

Meeting Minutes

May 27, 2026

10:00 AM

1745 Indian Wood Circle

Maumee, Ohio 43537

Zoom link:

<https://us02web.zoom.us/j/81425972078?pwd=euykKhsSBPqNWopXtoaDo2JASrP7sl.1>

Meeting ID: 814 2597 2078

Passcode: 209285

I. Call to Order

The meeting was called to order at 10:06 AM.

II. Roll Call

Board Members Present:

Gregory Fockler, Treasurer
Tiffany Morrissey, Secretary
Jasmine Smith, Director
Katie Junga, Director

Board Members Absent:

Chelsea Whetsel, Vice President

A quorum was established with four out of five board members present.

Other Attendees:

Laura Houghton, *Operations Manager*
Theresa Bourgeois, *EMIS and Title I Coordinator*
Angie Day, *Assistant Superintendent*
Erin Ramsey, *ODLS Academic Administrator of Special Programs*
Todd McIntire, *PVP, Stride*
Derek Schult, *Finance Manager, Stride*
Lisa Zyriek, *Stride*
Becky Enz, Esq., *Board Legal Counsel*
Jessica Blair, *OCCS*
Kaleigh Poe, *ODLS Office Administrator*
Josh Goodall, *ODLS Assistant Academic Administrator*

III. Public Comment

None.

IV. Review of Agenda

V. Action and Discussion Items

A. Approval of Minutes of Prior Meeting

The Board reviewed the April 22, 2026, meeting minutes; no modifications were requested.

26-24 RESOLVED, that the Board of Directors approves the minutes of the meeting of April 22, 2026, as presented.

Motion: Mr. Fockler Second: Ms. Morrissey

Ayes: 4 Nays: 0

B. Financial Report

- **Federal Subgrant Expenditures**

Mr. Schult presented the financial report as of April 30, 2026, and discussed the payment to K12, bank reconciliation, revenues, FTE's, expenses, and federal funds. No findings were found on a desk review of title grants. He noted that the 990's have been filed and submitted. He reported a decrease in CTE funding, but it is expected to jump back up next month. Three grant-funded positions have been added. Mr. Schult reviewed the balance sheet and summary of cash flow.

26-25 RESOLVED, that the Board of Directors approves the financial update, and bank reconciliation, and a payment to Stride K12 as presented, including approval of federal subgrant expenditures.

Motion: Mr. Fockler Second: Ms. Smith
Ayes: 4 Nays: 0

C. Proposed FY2027 Budget

Mr. Schult presented the proposed FY2027 Budget and reviewed assumptions including enrollment and student/teacher ratios. He discussed projected revenues and expenses, and variances from prior budgets.

26-26 RESOLVED, that the Board of Directors approves the proposed FY 2027 Budget as presented.

Motion: Mr. Fockler Second: Ms. Morrissey
Ayes: 4 Nays: 0

D. Fiscal Officer Waiver

The Board discussed the fiscal officer waiver to designate Mr. Schult as fiscal officer for the 2026-2027 school year.

26-27 WHEREAS, pursuant to ORC 3314.011(A), every community school is required to have a designated fiscal officer employed or engaged by the governing authority;

WHEREAS, ORC 3314.011(D)(1) allows the governing authority to waive the requirement that the governing authority be the party responsible for employing or contracting with the fiscal officer for a one-year period;

THEREFORE BE IT RESOLVED, the governing authority waives the requirement to contract or employ the fiscal officer and designates Derek Schult as fiscal officer for the 2026-2027 school year, subject to sponsor approval.

Motion: Ms. Smith Second: Mr. Fockler
Ayes: 4 Nays: 0

E. Head of School Report

- **Number of Suspensions and Expulsions**
- **Staffing Updates**

Mr. McIntire presented the school report as Mr. Powderly will be departing at the end of June. He has been slowly disengaging from events, but will be attending graduation. A new executive director will be starting in a few weeks.

Ms. Houghton discussed professional development in June, graduation, summer projects, enrollment, and teacher and administration appreciation. She noted that the school had 12 graduates in the month of May. She reported zero suspensions and expulsions. She spoke to the 480 credits recovered, testing (with 89% participation), and re-enrollment. The majority of students are returning.

Ms. Day discussed summer school and an employee spotlight.

The Board asked questions about Mr. Powderly leaving, and Mr. McIntire will follow up with additional information.

26-28 RESOLVED, that the Board of Directors accepts the state of the school report as presented, including the number of suspensions and expulsions.

Motion: Mr. Fockler Second: Ms. Morrissey
Ayes: 4 Nays: 0

F. 2026-2027 Employee Handbook Revisions

Ms. Houghton presented the 2026-2027 Employee Handbook and reviewed the revisions.

26-29 RESOLVED, that the Board of Directors approves and adopts the 2026-2027 employee handbook pending legal counsel review.

Motion: Mr. Fockler Second: Ms. Morrissey
Ayes: 4 Nays: 0

G. 2026-2027 Employee Agreements, Salaries, and Bonuses

Ms. Houghton discussed the 2026-2027 employee agreements, salaries, and bonuses. The only addition to the agreement was information on testing. She noted the difference between the two versions as one is for teachers and the other for professional staff. She noted that all staff will receive a two percent raise. Ms. Day discussed the formula for determining bonuses.

26-30 RESOLVED, that the Board of Directors approves the 2026-2027 employee agreements, salary changes and bonuses as budgeted as presented pending employees meeting all requirements for employment and final review of board legal counsel.

Heidi Anderson
Savannah Bodhi
Christina Campbell
Ebony Crump
Abby Doup
Hope Ebert
Laura Edwards
Brandon Evans
Millie Farley
Jeff Forbes
Gala Gates
Gina Grasta
Lindsay Herrmann
Chris Hooker
Janson Jacobsen
Margaret Kennedy
Blythe Kilcoyne
Cara King
Kerrie Kruichuk
Kristen Lahetta
Rita Leaders
Maggie Lynch
Ann Mangan
Julie McCullough
Nick Millhouse

Lis Pham
Shawna Pope
Shalawn Ricks
Susan Rife-Roark
Jerry Rohrer
Sarah Ross
Kristina Rowland
Natalie Sanford
Stacey Shells
Emily Slater
Kayla Sullivan
Eric VonGunten
Kristina Ward
Vicki Wheatley
Taylor Wiedemann
Brooke Wintz
Savannah Woodruff
Renee Burke
Rachel Marie Ianiro
Cassay Renee Jamiel
Darian Morency
Brianna Parker
Will Allen John Rickard
Katherine West
Lisa Ann Wood

Motion: Ms. Smith Second: Ms. Morrissey
Ayes: 4 Nays: 0

H. Superintendent Designation

Ms. Houghton discussed moving the superintendent designation to Ms. Day.

26-31 RESOLVED, that the Board of Directors appoints Angie Day as Superintendent of Ohio Digital Learning School.

Motion: Ms. Smith Second: Ms. Morrissey
Ayes: 4 Nays: 0

I. Policy Approval

Ms. Enz discussed the policies listed below.

26-32 RESOLVED, that the Board of Directors hereby approves and adopts the following policies as presented:

- Money Management Policy
- Admission Enrollment Residency Policy
- Artificial Intelligence Policy

Motion: Mr. Fockler Second: Ms. Smith
Ayes: 4 Nays: 0

J. Attendance Policy and Work Session Approval

The Board held a public work session for the collaboration on the development of the Attendance, Truancy, and Automatic Withdrawal Policy. An opportunity for public input was provided.

26-33 WHEREAS, the Board of Directors held a public work session during which local agencies, community members, and parents/ guardians were invited to collaborate on the Attendance, Truancy, and Automatic Withdrawal Policy;

THEREFORE BE IT RESOLVED, that the Board of Directors hereby approves and adopts the revised Attendance, Truancy, and Automatic Withdrawal Policy as discussed.

Motion: Ms. Smith Second: Ms. Morrissey
Ayes: 4 Nays: 0

K. Cybersecurity Program

The Board discussed the Cybersecurity Program

26-34 WHEREAS, the Ohio Auditor of State has indicated that community schools are political subdivisions for purposes Ohio Revised Code § 9.64 and therefore subject to the requirements of Ohio Revised Code § 9.64;

WHEREAS, the Board of Directors (“Board”) of the School is the legislative authority of the School for purposes of Ohio Revised Code § 9.64;

WHEREAS, Ohio Revised Code § 9.64 requires subject legislative authorities to adopt a cybersecurity program that safeguards the political subdivision/School’s data, information technology, and information technology resources to ensure availability, confidentiality, and integrity;

WHEREAS, the Board recognizes the importance of protecting student data, personnel information, operational systems, and other sensitive information from cybersecurity threats, incidents, and disruptions;

WHEREAS, the School’s Information Technology provider (“Provider”) provides information technology services to the School which includes implementation of a cybersecurity program for the School;

WHEREAS, the Provider’s cybersecurity program is designed to safeguard the School’s data, information technology, and information technology resources and to ensure availability, confidentiality, and integrity. The program is consistent with generally accepted best practices for cybersecurity. The program includes cybersecurity risk identification and management; threat detection and reduction; incident response, including communication; recovery and repair; post-incident analysis; and training.

NOW, THEREFORE, BE IT RESOLVED, the Board of Directors adopts the aforementioned cybersecurity program in compliance with Ohio Revised Code § 9.64.

FURTHER BE IT RESOLVED, the Board authorizes the School’s administration and Provider, to implement, administer, and maintain the program on behalf of the School. The Board authorizes and directs Provider in collaboration with the School’s administration to revise the program to make improvements and adapt to evolving technologies, so long as the program continues to meet the requirements of Ohio Revised Code § 9.64.

Motion: Ms. Junga Second: Ms. Smith
Ayes: 4 Nays: 0

L. Election of Officers

The election of officers was tabled until all board members are present.

VI. Informational Report

A. Legal Update

Ms. Enz presented the legal update.

B. Sponsor Update

Ms. Blair presented the sponsor update discussed P&A Plan goals.

C. Stride Update

Mr. McIntire presented the Stride update and discussed the Canva security issue. He thanked the leadership during this transition period, as well as the board members.

VII. Confirmation of Next Meeting:

Date: June 24, 2026

Time: 10:00 AM

Location: 1745 Indian Wood Circle
Suite 110
Maumee, Ohio 43537

VIII. Adjournment: 10:55 AM

Motion: Ms. Morrissey Second: Ms. Smith

Ayes: 4 Nays: 0

Approved by the Board of Directors of Ohio Digital Learning School on _____.

Board President/Secretary



**Ohio Digital
Learning School
by k12™**

Board Presentation

May 2026 Financials



Board Financial Action Items

- Approve Payment to K12 - \$750,000
- Approve May 2026 Bank Reconciliation

Deadlines/Updates

- None

Financial Summary

	Current Forecast	Previous Forecast	Variance Higher/(Lower)	% Change
Average Enrollment	1,132	1,135	(4)	0%
Total Revenue	\$ 8,636,271	\$ 8,383,596	\$ 252,675	3%
Total Expenses	9,402,269	9,187,030	215,239	2%
Deficit Prior to K12 Credit	\$ (765,998)	\$ (803,434)	\$ 37,436	-5%



Current vs. Prior Forecast

	Current Forecast	Previous Forecast	Variance Higher/(Lower)	% Change
Average Enrollment	1,132	1,135	(4)	0%
Total Funding	\$ 8,636,271	\$ 8,383,596	\$ 252,675	3%
Teacher Expenses	3,122,420	3,131,237	(8,817)	0%
Student Expenses	3,263,516	3,121,628	141,888	5%
Student and Family Services Expenses	63,628	61,628	2,000	3%
Administration & Governance Expenses	2,240,159	2,178,178	61,981	3%
Technology Expenses	604,507	586,820	17,687	3%
Insurance/Facilities/Other Expenses	108,038	107,538	500	0%
Total Expenses	9,402,269	9,187,030	215,239	2%
Deficit Prior to K12 Credit	\$ (765,998)	\$ (803,434)	\$ 37,436	-5%

Revenue/Funding	Increase in FTE.
Teacher Expenses	Net of increase in curriculum delivery and decrease in 3 rd party teacher usage.
Student Expenses	Increase in student programs, curriculum delivery and computer charges.
Student & Family Services	Slight increase in related services.
Admin. & Governance	Management and oversight increasing along with funding.
Technology	Increasing along with funding.
Insurance/Facilities	Small increase in postage expenses.



Current Forecast vs. Prior Year

	Current Year Forecast	Prior Year Actuals	Variance Higher/(Lower)	% Change
Average Enrollment	1,132	1,576	(445)	-28%
Total Funding	\$ 8,636,271	\$ 10,037,375	\$ (1,401,104)	-14%
Teacher Expenses	3,122,420	3,113,340	9,080	0%
Student Expenses	3,263,516	4,260,698	(997,182)	-23%
Student and Family Services Expenses	63,628	152,273	(88,645)	-58%
Administration & Governance Expenses	2,240,159	2,477,504	(237,345)	-10%
Technology Expenses	604,507	702,589	(98,082)	-14%
Insurance/Facilities/Other Expenses	108,038	105,519	2,519	2%
Total Expenses	9,402,269	10,811,923	(1,409,655)	-13%
Deficit Prior to K12 Credit	\$ (765,998)	\$ (774,549)	\$ 8,551	-1%

Revenue/Funding	Decrease in capture and enrollment. Current year includes hybrid funding and CTE funding.
Teacher Expenses	Net of new grant funded positions, removal of IDEA caseload stipends, and teacher leave coverage.
Student Expenses	Decrease in testing, curriculum delivery, instructional materials and computers expenses.
Student & Family Services	Decrease in related services due to in-house psychologist.
Admin. & Governance	Decrease in management and oversight fees.
Technology	Decreased along with funding.
Insurance/Facilities	Slight increase in general liability insurance.



Balance Sheet

FY25 6/30/2025		FY26 5/31/2026	FY26 4/30/2026	Change vs. Previous Month	Change vs. Previous Year
	<u>ASSETS</u>				
\$ 1,150,309	Cash	\$ 540,861	\$ 505,909	\$ 34,951	\$ (609,448)
\$ 1,362,625	Accounts Receivable	\$ 941,406	\$ 981,288	\$ (39,881)	\$ (421,219)
\$ 23,013	Prepaid Assets	\$ 222,507	\$ 360,217	\$ (137,710)	\$ 199,494
\$ 2,535,947	Total Assets	\$ 1,704,774	\$ 1,847,414	\$ (142,640)	\$ (831,173)
	<u>LIABILITIES</u>				
\$ 1,837,029	Accounts Payable	\$ 1,875,466	\$ 1,504,254	\$ 371,212	\$ 38,437
\$ 572,459	Other Current Liabilities	\$ 767,016	\$ 995,600	\$ (228,583)	\$ 194,558
\$ 2,409,487	Total Liabilities	\$ 2,642,483	\$ 2,499,854	\$ 142,629	\$ 232,995
	<u>EQUITY</u>				
\$ -	Retained Earnings	\$ -	\$ -	\$ -	\$ -
\$ 126,459	Net Income	\$ (937,708)	\$ (652,440)	\$ (285,269)	\$ (1,064,168)
\$ 126,459	Total Equity	\$ (937,708)	\$ (652,440)	\$ (285,269)	\$ (1,064,168)
\$ 2,535,947	Total Equity & Liabilities	\$ 1,704,774	\$ 1,847,414	\$ (142,640)	\$ (831,173)

Accounts Receivable	Accruals for Basic & SPED, and federal funding.
Prepaid Assets	Rent, expenses for related services, liability insurance, and K12 expenses.
Accounts Payable	Mostly K12 charges.
Other Current Liabilities	K12 accruals for OLS, computers, and materials. Also includes an accrual for related services.



Cash Flow Summary

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25
Beginning Cash Balance	\$ 1,150,309	\$ 1,538,045	\$ 1,975,303	\$ 1,301,416	\$ 941,141	\$ 2,010,296
Federal/State Funding	706,609	767,960	732,293	267,146	1,442,147	475,164
Other Income/Advance	36	46	50	30	40	54
Payments - Non-K12	(318,909)	(330,748)	(406,231)	(377,451)	(273,032)	(331,919)
Payments - K12	-	-	(1,000,000)	(250,000)	(100,000)	(100,000)
Ending Cash Balance	\$ 1,538,045	\$ 1,975,303	\$ 1,301,416	\$ 941,141	\$ 2,010,296	\$ 2,053,595

	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Budget Jun-26
Beginning Cash Balance	\$ 2,053,595	\$ 1,168,404	\$ 1,335,878	\$ 899,411	\$ 505,909	\$ 540,861
Federal/State Funding	433,923	948,126	917,360	603,306	585,533	1,379,799
Other Income/Advance	51	32	38	21	15	16
Payments - Non-K12	(319,165)	(280,684)	(353,865)	(296,829)	(450,597)	(328,883)
Payments - K12	(1,000,000)	(500,000)	(1,000,000)	(700,000)	(100,000)	(750,000)
Ending Cash Balance	\$ 1,168,404	\$ 1,335,878	\$ 899,411	\$ 505,909	\$ 540,861	\$ 841,793

K12 Payment request of \$750,000 for June 2026 Board Approval



Federal Funds Summary

Program Name	Grant Year	Available Funding	Expenses Incurred YTD	Remaining Balance	Percentage Remaining	Funds Requested
Title I-A Improving Basic Programs	2026	253,974	153,940	100,034	39%	119,521
Title I - NC Supplemental School Improvement	2026	259,213	113,459	145,754	56%	85,187
Title II-A Supporting Effective Instruction	2026	50,698	6,945	43,753	86%	-
Title IV-A Student Support and Academic	2026	22,415	14,807	7,608	34%	2,044
IDEA-B Special Education	2026	261,173	217,681	43,492	17%	182,394
Expanding Opportunities for Each Child	2026	114,969	3,432	111,537	97%	3,432
Stronger Connections Grant	2026	7,128	-	7,128	100%	-
Grand Total		\$ 969,570	\$ 510,263	\$ 459,307	47%	\$ 392,578



OHIO DIGITAL LEARNING SCHOOL
 1745 INDIAN WOOD CIR STE 110
 MAUMEE OH 43537-4061

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Account: -----6590

Statement Activity From:		Beginning Balance	\$511,019.38
05/01/26 to 05/31/26		Credits (+)	558,587.32
		Electronic Deposits	558,572.10
		Interest Earned	15.22
Days in Statement Period	31	Debits (-)	520,714.66
Average Ledger Balance*	597,647.47	Regular Checks Paid	86,895.24
Average Collected Balance*	597,647.47	Electronic Withdrawals	333,319.42
		Other Debits	100,500.00
* The above balances correspond to the service charge cycle for this account.		Total Service Charges (-)	132.00
		Ending Balance	\$548,760.04

Average Percentage Yield Earned this period 0.029%

Other Credits (+)

Account:-----6590

Date	Amount	Description
05/14	558,572.10	STATE OF OHIO MAINT/WARR 051426 EDU0107805522 EDU01*COM0374126***NOTE: SCHOOL FINANCE PAYMENT - INVOICE #0374126 IRN 017643\
05/29	15.22	INTEREST PAYMENT

Checks (-)

Account:-----6590

Date	Amount	Check #	Date	Amount	Check #
05/13	723.96	6556 13345	05/05	229.47	13315*
05/13	830.00	13232*	05/06	330.39	13316
05/01	75.00	13287*	05/26	125.00	13318*
05/13	500.00	13295*	05/12	125.00	13320*
05/05	125.00	13297*	05/13	250.00	13321
05/19	225.00	13301*	05/12	1,500.00	13322
05/08	101.50	13302	05/12	11,820.00	13324*
05/05	170.00	13305*	05/13	363.01	13325
05/05	642.50	13306	05/13	109.95	13326
05/13	936.70	13307	05/13	59.02	13327
05/07	941.50	13308	05/13	177.49	13329*
05/04	1,766.25	13309	05/11	89.90	13330
05/11	10,340.00	13310	05/22	114.69	13331
05/05	76.78	13311	05/22	133.98	13332
05/07	88.16	13312	05/19	184.15	13333
05/08	225.00	13313	05/12	671.40	13335*

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Checks (-)

Account:-----6590

Date	Amount	Check #	Date	Amount	Check #
05/13	231.42	13336	05/22	2,000.00	13355
05/14	266.18	13337	05/22	2,911.66	13356
05/14	273.49	13338	05/26	4,500.00	13357
05/13	304.02	13339	05/21	14,800.00	13358
05/14	327.70	13340	05/26	100.00	13360*
05/11	469.59	13341	05/21	120.00	13361
05/11	495.79	13342	05/26	145.52	13362
05/13	519.18	13343	05/21	195.48	13363
05/13	536.50	13344	05/21	284.29	13364
05/26	150.00	13347*	05/26	83.80	13366*
05/29	179.55	13348	05/26	120.00	13367
05/20	383.50	13350*	05/27	342.60	13368
05/27	900.00	13351	05/28	1,954.56	13370*
05/27	1,078.39	13353*	05/26	17,565.99	13371
05/20	1,085.00	13354	05/08	520.23	1331713317* 13317

(*) Indicates the prior sequentially numbered check(s) may have 1) been voided by you 2) not yet been presented 3) appeared on a previous statement or 4) been included in a list of checks.

Other Debits (-)

Account:-----6590

Date	Amount	Description
05/01	104,149.00	ASF, DBA Insperi PAYROLL 260430 0004547200
05/05	82.18	DONNELLONMCCART DONNELLON ID4UQ9SJ1H
05/05	1,752.76	ESERS WEB ACH CONTRIBUTE 260505 000000000635687
05/06	184.04	LEASE SERVICES ACH PYMTS 260506 100-5360491-002
05/06	9,412.08	State Teachers R EDDP151019 317303 D448
05/08	944.08	NITEL NITEL ST-Q8P5D3R3V1H3
05/11	500.00	ACH SETTLMNT REL DATE_FUND HNB HVACH OHIO DIGI
05/15	102,756.22	ASF, DBA Insperi PAYROLL 260514 0004547200
05/19	82.18	DONNELLONMCCART DONNELLON ID5EQALT1U
05/26	1,752.76	ESERS WEB ACH CONTRIBUTE 260526 000000000639023
05/26	9,307.08	State Teachers R EDDP151019 318923 D448
05/27	100,000.00	ACH SETTLMNT REL DATE_FUND HNB HVACH OHIO DIGI
05/29	102,897.04	ASF, DBA Insperi PAYROLL 260528 0004547200

Service Charge Detail

Account:-----6590

Date	Service Charge (-)	Waives and Discounts (+)	Description
05/18	43.00		FRAUD PROTECTION SERVICE FEES
05/18	35.00		ONLINE PAYMENT CENTER FEES
05/18	54.00		STOP PAYMENT



Service Charge Detail

Account:-----6590

Date	Service Charge (-)	Waives and Discounts (+)	Description
05/18	40.00		MONTHLY SERVICE FEE
05/18		40.00	TOTAL RELATIONSHIP SERVICE FEE WAIVE

Service Charge Summary

Account:-----6590

Previous Month Service Charges (-)	\$172.00
Credits - Previous Month Charges (+)	40.00
Net Service Charges	\$132.00
Total Service Charges (-)	\$132.00

Balance Activity

Account:-----6590

Date	Balance	Date	Balance	Date	Balance
04/30	511,019.38	05/11	377,308.18	05/20	810,507.21
05/01	406,795.38	05/12	363,191.78	05/21	795,107.44
05/04	405,029.13	05/13	357,650.53	05/22	789,947.11
05/05	401,950.44	05/14	915,355.26	05/26	756,096.96
05/06	392,023.93	05/15	812,599.04	05/27	653,775.97
05/07	390,994.27	05/18	812,467.04	05/28	651,821.41
05/08	389,203.46	05/19	811,975.71	05/29	548,760.04

In the Event of Errors or Questions Concerning Electronic Fund Transfers (electronic deposits, withdrawals, transfers, payments, or purchases), please call either 1-614-480-2001 or call toll free 1-800-480-2001, or write to The Huntington National Bank Research - EA4W61, P.O. Box 1558, Columbus, Ohio 43216 as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic fund transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly.

Verification of Electronic Deposits If you authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us, call either 1-614-480-2001 or call toll free 1-800-480-2001.

Balancing Your Statement - For your convenience, a balancing page is available on our web site <https://www.huntington.com/pdf/balancing.pdf> and also available on Huntington Business Online.



IMPORTANT INFORMATION REGARDING YOUR DEPOSIT ACCOUNT(S) AND/OR DIGITAL SERVICES

EFFECTIVE JUNE 22, 2026

We made the following changes to your business checking account(s) as described in this notice. Unless otherwise specified, these changes are made as part of your *Business Account Charges Form*, which is part of your *Account Documents* (the "Agreement"). Please retain this document for your records.

Use of your account on or after June 22, 2026, indicates your acceptance of the changes. For more information about the changes, please contact your Banker, Relationship Manager, or call us at 1-800-480-2001, Monday through Friday, 8:00am to 8:00pm ET and Saturday, 8:00am to 2:00pm ET.

Beginning on June 22, 2026, the updated terms and /or fees for the impacted account services are as follows:

- In Section 1, titled 'Everyday Transactions,' a Wire Transfer - Domestic Outgoing fee is added in the amount of \$25.00, with the description 'For each outgoing domestic wire initiated online.' The fee for each outgoing domestic wire initiated by a Huntington colleague remains \$50.00.

IMPORTANT INFORMATION REGARDING YOUR DEPOSIT ACCOUNT(S) AND/OR TREASURY MANAGEMENT SERVICES

EFFECTIVE JUNE 1, 2026

We are making the following changes to your business checking, savings, and/or money market account(s) as described in this notice. Unless otherwise specified, these changes are made as part of your *Business Account Charges Form*, which is part of your *Account Documents* (the "Agreement"). Please retain this document for your records.

We want to inform you of upcoming price changes for the Treasury Management Services listed below. These changes will be effective **June 1, 2026**, and reflected on your June analysis statement (received in July). Please note, not all price changes may impact you. For questions regarding specific Treasury Management price changes, please contact your Banker, Relationship Manager, Treasury Management Advisor or call us at 1-800-480-2001, Monday through Friday, 8:00am to 8:00pm ET and Saturday, 8:00am to 2:00pm ET.

- Automated Healthcare Solutions
- Business Online
- Business Security Suite
- Lockbox
- Remote Deposit Capture
- Image Cash Letter
- Safe Cash Manager
- Vault

As a reminder, use of your account on or after **June 1, 2026**, indicates your acceptance of the changes.

Ohio Digital Learning School

Actuals for the Month

FY 2025-2026

May 2026

Funding Sources

Basic Formula Funding - K-8 and HS	\$	485,923
Special Education Funding - K-8 and HS	\$	63,917
Other State Unrestricted Funds	\$	-
State Restricted Funds - Non-SPED	\$	26,739
State Restricted Funds - SPED	\$	-
Federal - Title Funds	\$	58,530
Federal - IDEA Funds	\$	28,036
Other Federal Funds	\$	-
Other Funding/Inc - Included in M&T base	\$	-
Other Funding/Inc - Non M&T Base	\$	21
Interest Income / Other	\$	23,502
Total Funding	\$	686,668

Instruction - Teachers

Salary - Regular	\$	80,568
Salary - Special Ed	\$	51,874
Salary - ICs / Advisors / Counselors	\$	22,248
Salary - Title	\$	(2,077)
Salary - Other	\$	6,428
Stipends	\$	-
Salary - Part-Time Special	\$	-
Salary - Part-Time ICs / Advisors / Counselors	\$	-
Benefits	\$	68,979
Bonus	\$	7,358
Travel	\$	-
Phone	\$	672
K12 Instructional Materials	\$	-
K12 Curriculum Delivery	\$	65,040
K12 Charges-3rd Party Teacher	\$	10,350
Teacher Laptops	\$	-
Non-Instructional Materials & Supplies	\$	100
Conf., Teacher Training & Prof. Dev.	\$	2,562
Printing, Mailing, Postage	\$	(11)
Tuition reimb.	\$	-
ISP	\$	1,484
Other	\$	219
Total Instruction - Teachers	\$	315,795

Instruction - Students

Proctored Exams & Test Administration	\$	9,430
K12 Curriculum Delivery	\$	253,681
K12 Instructional Materials	\$	370
K12 Computer, Peripherals, & Software	\$	52,249
ISP	\$	-
Sales Tax	\$	-
K12 Charges Other	\$	40,200
Other	\$	34,546
Total Instruction - Students	\$	390,475

Student and Family Services

Special Ed Contracted Svcs & Other Related Exp.	\$	4,215
Field Trips	\$	-
Hybrid Program	\$	-
School Events	\$	-
Annual School Reports	\$	-
School Premiums	\$	-
Non-K12 Other	\$	-
Total Student and Family Services	\$	4,215

School Administration & Governance

Educational Services	\$	102,997
Oversight/Sponsor Fee	\$	16,495
Legal Services	\$	4,500
Payroll Services	\$	11,684
Auditing - External	\$	3,740
Board Development & Training	\$	-
Administrator Travel	\$	-
Administrator Phone	\$	-
Admin Computer, Peripherals, & Software	\$	-
Non-K12 Administrative Staff Salaries	\$	45,671
Non-K12 Administrative Staff Benefits	\$	14,267
Non-K12 Administrative Staff Bonus	\$	2,100
Consultants	\$	-
Temporary employees	\$	-
Non-K12 Other	\$	907
Total School Administration & Governance	\$	202,360

Technology

Technology Services	\$	48,065
Non-K12 Other	\$	-
Total Technology	\$	48,065

Insurance / Facilities / Other

Rent	\$	2,912
Maintenance/Repair Facility	\$	-
Water & Electric	\$	-
Telephone	\$	406
Internet Connection	\$	944
Conference calls	\$	-

Copier / Fax Lease	\$	348
Outside Copying	\$	-
Office Postage and Shipping	\$	762
Office supplies and equipment	\$	-
Computer equip. & installation	\$	-
General Liability Insurance	\$	5,441
Bank fees	\$	213
Depreciation	\$	-
Other	\$	-
Total Insurance / Facilities / Other	\$	11,026
Total School Expenditures This Period	\$	971,936
Surplus (Deficit) This Period	\$	(285,269)



TOOLS BOARD MEETING

June 24th, 2026

NEW EXECUTIVE DIRECTOR OF ODLS



Ohio Digital
Learning School
by K12.

Welcoming

**NICOLE
JOHNSON**

as

**SUPERINTENDENT/
EXECUTIVE DIRECTOR
OF ODLS**

READY TO

Lead

WITH PURPOSE

I'm honored and energized to join ODLS and lead a team that is transforming education through innovation, equity, and excellence.

♥ *Let's build the future together!*



**TOGETHER, WE WILL CONTINUE TO
IGNITE POTENTIAL AND SHAPE TOMORROW.**



Nicole Johnson is honored to serve as the next Executive Director of ODLS. She brings a deep commitment to fostering educational environments where every student has the opportunity to succeed. Throughout her career, Nicole has remained passionate about meeting students where they are, removing barriers to learning, and creating pathways that address the unique needs of diverse learners and their families.

Nicole earned her undergraduate degree in Social Studies Education from Miami University and later completed her master's degree in Educational Leadership at University of Cincinnati. She is currently finishing up her doctorate at Miami University this summer in Educational Leadership.

Entering her 16th year as a school administrator, Nicole brings extensive experience supporting students in both traditional and alternative educational settings. Her leadership philosophy is grounded in relationship-building, empathy, and the belief that all students deserve flexible, personalized opportunities to thrive both academically and personally.

Nicole is excited to serve the ODLS community and looks forward to advancing the school's mission of empowering learners through accessible, innovative, and supportive digital education.

THINGS TO KNOW

In person grads: 130

Summer school: 6/15/26

Staff Last day: 6/15/26, 6/30/26

K12 board and partner summit:

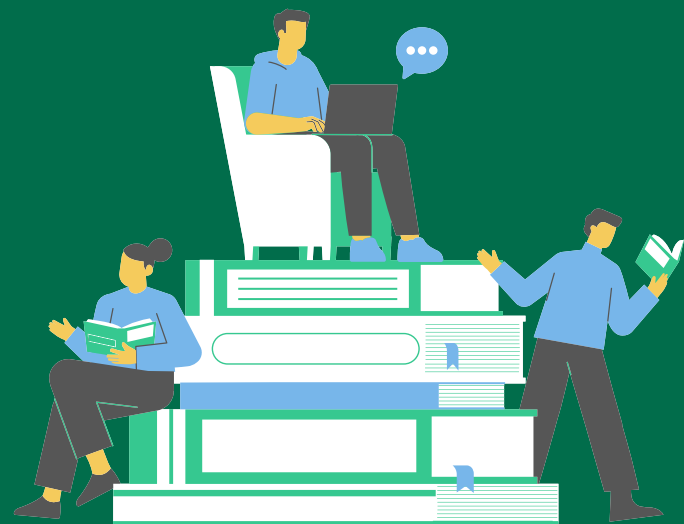
10/6-10/8

August PD: 8/5/2026

OCCS convocation: 8/6/26

First Day of School: 8/17/2026





SCHOOL INFO.

956 Total
Students

0 Suspensions
& 0 Explosions

349 Grads
Month of June
2026

198 Credits
Recovered

NOT RETURNING NEW HIRES

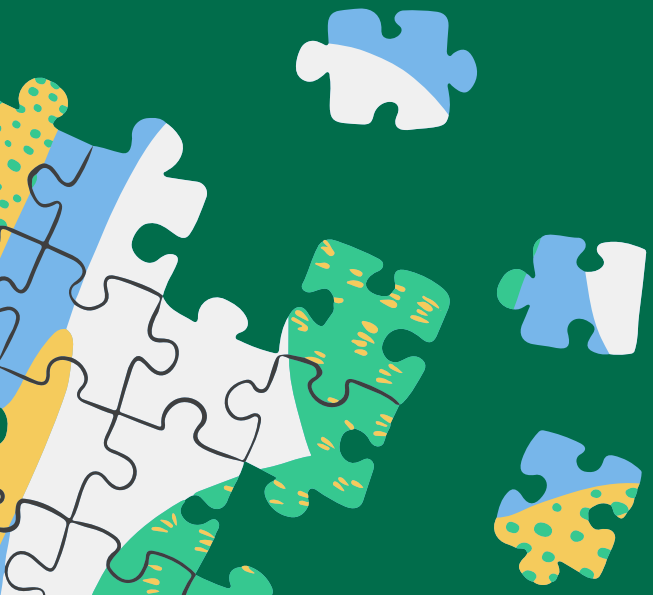


Ohio Digital
Learning School
by K12™

Not returning
Erin Vongunton:RS
Taylor Wiedermen:RS
Ann Mangan:R
Courtney Fluharty
Blythe Kilcoyne
Kristin Lahetta
Julia Mccullough
Stacey shells
Emily Slater

New Hires

Lila Steyer ELA
Morgan Kron math
Susan Horman SCI
Owen Seddon SS
Haley Whitt SS
Rachel Norman IS
Rebecca Deem IS
Crystal Abernathy IS
Carmen Peltier



2026 IN PERSON GRADUATION



ODLS SPOTLIGHTS





SCHOOL TOPICS

Contracts

Insurance



Ohio Digital
Learning School
by K12™

THANK YOU!

www.odls.k12.com



Renewal Overview for Ohio Digital Learning School for 2026 – 2027

June 24, 2026

Overview of Insperity's 2026-2027 Benefit Renewal

- **Medical Plan design changes for 2026:**
 - Annual OOPMs increased by \$500 for individual and \$1000 for family coverage on the UHC Choice Plus 1000 PPO and Choice Plus 6000 PPO
 - Annual OOPMs increased by \$500 for individual and \$1000 for family coverage on the UHC Choice Plus 1700 and 5000 HDHP
 - Annual OOPM increased by \$350 for individual and \$750 for family coverage on the UHC Choice Plus 3400 HDHP
 - Specialist office visit copays for select UHC Choice Plus PPO coverage options increased by \$5 in 2026
- **Health Care FSA contribution limit changed from \$3,300 to \$3,400 with a \$500 maximum carryover**
- **HDHP Deductibles & HSA Limit Increases (Effective Jan. 1, 2026)**
 - HSA contribution limits increase to \$4,400 for individuals and \$8,750 for families.
 - HDHP IRS minimum qualifying deductible increase to \$1,700 for individuals and \$3,400 for families from \$1,650 and \$3,300

Overview of Insperty's Benefit Renewal for 2026-2027

Renewal Summary:

- 28.06% overall increase in allocations for medical plans
- Several areas have applied elevated pressure on health care costs over the last year including inflation driven increases to costs throughout healthcare system, significant increase in specialty prescription drugs utilization such as GLP-1 drugs and the rising prevalence of chronic diseases such as diabetes and obesity.
 - Driven by this elevated annual trend in increase in healthcare system costs of approximately 10% plus ELEVATED utilization by ODLS employees
 - For the past 4 consecutive years from 2022-2025 with acceptable claims, renewals were priced for 9-11% increases, in line with the overall increase in healthcare costs.
 - In the last 12 months, claims spiked up and remained consistently high. Insperty pays for claims directly to UHC, so Insperty bears the full exposure. Insperty paid out \$400,000 more in medical claims than it took in from the school and employees over these 12 months..
 - However, given this is a recent development, the renewal has been priced with the 28% increase to take in only \$200,000 more for the next 12 months.

Overview of Insperty's Benefit Renewal for 2026-2027

Renewal summary:

- Insperty enlisted our insurance broker, Insperty Insurance Services, to go to the market to get quotes on these other options.
- Quotes were received from the small group marketplace (for employers with 50 or fewer employees from UHC and Anthem. AETNA refused to provide rates for their level-funded plan options. The Ohio small group exchange provides ACA small group plans in Ohio that are the traditional insurance policies offered by carriers that comply fully with the Affordable Care Act's rules. "Community-rated" means that premiums are not based on your group's specific health conditions. As a result, pricing is uniform for groups with similar demographics, regardless of health status. ACA plan rates are primarily determined by age, zip code, tobacco use, and plan type. Every qualifying small group employer is accepted (no one can be denied coverage based on health issues in the group). **However, these rates were 25-60% higher than Insperty's renewal rates for similar plans.**
- Quotes were sought from Anthem, BCBS and AETNA for their large group medical plans and **they all refused to provide** quotes based on the data they can access regarding the usage by covered ODLS employees and their dependents.

Overview of Insperity's Benefit Renewal for 2026-2027

Renewal figures:

- With the same contribution strategy of a 90%/10% split for Employee Only and an 80%/20% cost share for Dependent coverage levels:
 - For 9 employees electing Employee Only coverage on the richest plan, UHC Choice Plus 500/80% Coinsurance PPO, their monthly cost will increase by \$27.81.
 - For 1 employees electing Employee & Spouse coverage on the UHC Choice Plus 500/80% Coinsurance PPO, their monthly cost will increase by \$116.98.
 - For 1 employees electing Employee & Child coverage on the UHC Choice Plus 500/80% Coinsurance PPO, their monthly cost will increase by \$106.18.
 - For 5 employees electing Employee & Family coverage on the UHC Choice Plus 500/80% Coinsurance PPO, their monthly cost will increase by \$172.91
 - For 3 employees electing Employee Only coverage on the next richest plan, UHC Choice Plus 1000/80% Coinsurance PPO, their monthly cost will increase by \$27.14.
 - For 1 employees electing Employee & Family coverage on the UHC Choice Plus 1000/80% Coinsurance PPO, their monthly cost will increase by \$168.07.
 - For the 3 employees electing Employee Only coverage on the next richest plan, UHC Choice Plus 1500/80% Coinsurance PPO, their monthly cost will increase by \$25.85.
 - For the employee electing Employee & Children on the UHC Choice Plus 6000/100% Coinsurance PPO, their monthly cost will increase by \$85.48 and for the employee electing Employee & Family, their monthly cost will increase by \$140.05.
- With the % contribution split remaining unchanged, annual increase for ODLS is **\$149,232 (tab 1)**
- The fee per employee per month for Insperity's services has increased by \$10, a change of 5%.

Overview of Insperity's Benefit Renewal for 2026-2027

Renewal figures:

- Under current contribution strategy, participation (20 of 32 employees) and cost to ODLS continue to be the greatest on the two most expensive plans. (\$96,100)
- Consider making change to contribution strategy to anchor the school's contribution to a fixed amount around one plan such as the \$1500/80% PPO plan. (see yellow shaded areas on tab 3)
- This can drive employee participation to lower cost plans that will lower paycheck deductions for employees and increase sharing the cost of utilization.
- See Medical Allocation Report Tab 2 for details – annual increase for ODLS is **\$138,460**. Employees' contributions increase more on four richest plans but are appreciably lowered on the seven other plans.
- As an example, for an employee electing family coverage on the CP 500/80% PPO, by moving the CP 1500/80% PPO, they can lower their paycheck deduction by nearly \$3,600 annually. This will absorb the increase in the family deductible from \$1,500 to \$4,500 IF they use it all. Otherwise, they realize a significant out of pocket savings.
- This is offering the opportunity for employees to take on a larger share of the cost for services, when utilized, in return for an appreciable upfront reduction in the deductions from their pay. If they are utilizing the FSA or HSA, this also offers them the opportunity to put direct these savings to their savings account, with additional pre-tax savings.

OHIO DIGITAL LEARNING SCHOOL

Board of Directors Meeting Calendar 2026-2027

Wednesday, August 26, 2026

Wednesday, September 23, 2026

Wednesday, October 28, 2026

Wednesday, November 18, 2026

(One week early due to Thanksgiving)

Wednesday, December 16, 2026

(One week early due to Christmas)

Wednesday, January 27, 2027

Wednesday, February 24, 2027

Wednesday, March 24, 2027

Wednesday, April 28, 2027

Wednesday, May 26, 2027

Wednesday, June 23, 2027

ODLS meetings will begin at 10:00 AM on the fourth Wednesday each month
unless otherwise noted

Meetings are held at:

ODLS

1745 Indian Wood Circle
Maumee, Ohio 43537



LEGAL UPDATE

For Ohio Community School Boards



POLICY ACTION REQUIRED

The following new policies, updates to existing policies, and annual re-adoption of polices will be required to be board-adopted this summer:

- Newly required **Artificial Intelligence Policy** governing staff and student use of AI must be adopted by July 1st.
- Political subdivisions (including community schools) must adopt by July 1st a **Cybersecurity Program** that safeguards data and information technology to ensure availability, confidentiality, and integrity.
- By August 1st an updated **Attendance Policy** that shifts away from punitive truancy triggers focused on strict hourly definitions and instead emphasizes early intervention, tiered supports, family-focused intervention, and collaboration with juvenile courts.
- Re-adoption of an **Online Day Plan** by August 1st allowing brick and mortar schools up to 3 days of instruction to be online when in-person school is closed for allowable events such as epidemic, weather, inoperable buses.



Sunshine Law Training

If board members, treasurers, administrators, and others performing supervisory or administrative services for your school have not participated in Public Records and Open Meetings training this fiscal year, please reach us to schedule training. If you do not participate in such training between July 1, 2025 and June 30, 2026 your school will be out of compliance.



Changes to Financial Forecasts: Last summer, Ohio's budget bill changed the timing and requirements for school financial forecasts. Rather than 5-year projections of operational revenues and expenditures, schools are now required to submit appropriations, revenue, and fund balance assumptions contained in the board-adopted budget for the current fiscal year and projections of expenditures and revenues, and fund balance for the following 3 fiscal years. The two annual forecast due dates were changed from October and May to August 31st and the last day of February.

Question & Answer:

Q: Is there anything our board needs to do this summer if our sponsor contract is expiring next summer?

If your school's current sponsor contract is set to expire June 30, 2027 your board may want to be mindful of several timelines. If you wish to remain with your current sponsor, that sponsor will be providing your board information about how and when to apply for renewal. If your board wishes to explore options with different sponsors you may need to provide a notice of intent to apply as soon as July 1st of this summer! Also keep in mind that statutorily any board not desiring to renew with its current sponsor, must provide notice 180 days' prior to the expiration date. So if your contract is set to expire June 30, 2027 and you wish to change sponsors your board **MUST** provide notice to your current sponsor by December 31, 2026.



330-962-6776



www.AmyGoodsonLaw.com



Amy@AmyGoodsonLaw.com



Regional Representative’s Report:

- As a friendly reminder, the semi-annual Bullying and Harassment Report is required to be presented to the governing board twice each school year. Please ensure the second report of the year is included on an upcoming board meeting agenda. Following board review, the report must also be posted on the school’s website in accordance with compliance requirements.
- As the school year comes to a close, we would like to extend our sincere appreciation to the Governing Board, School Leadership, and Stride/K12 for your dedication and commitment throughout the year. Your collective leadership, collaboration, and focus on student success have played a vital role in supporting the school's mission and ensuring a positive educational experience for students and families. Thank you for your continued partnership, hard work, and service. We wish you a restful and well-deserved summer and look forward to working together in the 2026-2027 school year.

COMPLIANCE AND TECHNICAL ASSISTANCE

Cybersecurity Program

As a reminder, the Auditor of State (AOS) and the Office of Community Schools communicated earlier this year that the [state law](#) requiring political subdivisions to adopt a cybersecurity program and report cybersecurity and ransomware incidents applies to community schools.

- School governing boards have until **July 1st** to adopt a cybersecurity program that safeguards the school’s data, information technology, and information technology resources.
- Click [here](#) to access the AOS bulletin and [here](#) for additional information.

If you have not already done so, OCCS strongly encourages consultation with legal counsel regarding this compliance item.

Artificial Intelligence Model Policy and Resources

As a reminder, state law requires schools to adopt an AI policy by July 1, 2026. Schools may adopt the [newly released model policy](#) as written or customize to meet their needs. The ODLS board approved this policy on March 25, 2026.

- The model policy addresses appropriate use of AI by students and staff, promotes ethical practices and academic integrity, and sets standards for data privacy and security. The policy also provides guidance for integrating AI into curriculum, evaluating third-party tools, and aligning with existing policies on bullying, academic integrity, and procurement.
- Additionally, a [new package of resources](#) is available to help teachers build AI skills across subjects in alignment with Ohio's Computer Science and Technology Standards. The resources were designed to offer practical tips for using AI across subject areas, while promoting digital citizenship, critical thinking, and ethics.
- Content integration resources are also available for English language arts, mathematics, science, social studies, fine arts, financial literacy, physical education, and world languages and cultures.

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419.724.9479

LEGISLATION

Senate Bill 127 – Community School Closure

In February 2025, Senate Bill 127 was introduced to revise Ohio's community school closure laws. Since its introduction, the bill has undergone several hearings and significant amendments. Given the evolving nature of the legislation and its potential impact on community schools, we felt it was important to provide an updated summary. Under the current version of the bill, a community school would be subject to mandatory closure if, for the three most recent school years, it meets all of the following criteria:

- Serves at least one grade level above third grade;
- Ranks in the bottom 5% of all rated school buildings statewide based on its Performance Index score; and
- Ranks in the bottom 60% statewide based on its Effect Size under the Value-Added Progress dimension.

According to analyses presented during legislative hearings, the proposed framework would identify approximately 25 community schools for closure, compared with 14 under current law. Data from the Ohio Department of Education and Workforce indicate that some schools earning 3- and 4-Star Value-Added ratings could still be identified for closure under the bill due to their relative statewide ranking on the Effect Size measure. The bill remains under consideration by the Senate Education Committee and may continue to be amended as the legislative process moves forward.

FISCAL

Financial Forecasts Due to OCCS by August 14, 2026

The Ohio state operating budget (House Bill 96) revised community school financial forecast requirements beginning with Fiscal Year 2026. Schools will now submit a four-year forecast consisting of the current fiscal year budget and projections for the following three fiscal years, rather than the previous five-year format. Forecasts will continue to include three years of historical financial data. Forecast submissions are now due twice annually to the Department of Education and Workforce — by August 31 and the last day of February.

As boards prepare summer meeting schedules, schools should plan accordingly to ensure timely board approval of the August forecast submission. **OCCS will require finalized forecasts by August 14 to allow adequate review time prior to the state deadline.** The financial forecast remains an important tool for evaluating long-term fiscal sustainability, identifying potential financial risks, and supporting proactive planning for enrollment, staffing, and operational decisions.

ASSESSMENT

End-of-School-Year Data Validation to Ensure Accurate Local Report Cards

To ensure the accuracy of the 2025-2026 report cards, it is imperative that school administrative staff review and approve them as soon as possible.

- The [Ohio Revised Code](#) and the [Ohio Administrative Code](#) require districts to report data to EMIS and to verify and approve all EMIS data.
- All data should be reviewed and verified before the close of the [Emis data collection](#), which is typically in mid-July.

What is your school's plan to review and approve report card data over the summer?

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Report Student Results for Ohio's State Tests to Families by June 30

Ohio law requires districts, community schools, STEM schools, and chartered nonpublic schools to report the results of Ohio's State Tests to students' parents or guardians no later than June 30 of each year. Results may be sent via mail, electronic mail, or by posting the scores to a secure portal on the district or school's website that families can access.

What is your school's plan to distribute student test results?

2026-2027 Testing Dates

Spring 2027 Test Administration Windows

Spring English language arts: March 29-April 30, 2027

- 15 consecutive school days, including makeup

Spring math/science/social studies: April 5-May 14, 2027

- 15 consecutive school days, including makeup

Results available for Districts:

- Online Math/Science/Social Studies: May 18, 2027
- Online ELA: May 26, 2027
- Paper Grade 3 ELA: June 15, 2027
- Remaining paper: June 28, 2027

Family notification

- June 30, 2027
- Printed family reports for spring OST testing are due in districts on July 21, 2027.

Summer 2027 Test Administration Windows

Summer Grade 3 English language arts: June 28 - July 2, 2027

Results available for Districts:

- Online: August 5, 2027
- Paper: August 16, 2027
- Late: August 23, 2027

Printed family reports for summer OST testing are due in districts on September 14, 2027.

Ohio English Language Proficiency Tests:

Ohio English Language Proficiency Screener (OELPS) Test Administration Windows:

- OELPS: August 4, 2026 - June 30, 2027
- OELPS for the Beginning of Kindergarten (OELPS-BK):
 - August 4 – December 31, 2026 (for kindergarten students screened on or before December 31, 2026, of the school year 2026-2027)
 - June 1 - 30, 2027 (early window for students beginning kindergarten in school year 2027-2028; not for students enrolled in preschool May through summer)
- OELPS for Kindergarten (OELPS-K): January 1 - June 30, 2027 (for kindergarten students screened on or after January 1, 2026, of the school year 2026-2027)
- Results available for Districts: Within 2-3 hours after submitting the OELPS and scoring any responses in the Teacher Assessment Scoring Center (TASC).

Ohio English Language Proficiency Assessment (OELPA) test Administration Window:

- February 1 - March 26, 2027

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Alternate Ohio English Language Proficiency Assessment (Alt-OELPA)

- Test Administration Window: February 1 - March 26, 2027

Alternate Assessment for Students with the Most Significant Cognitive Disabilities (AASCD)

- Test Administration Window: February 22-April 16, 2027
- Results available for Districts: immediately after test submission

2026-2027 Testing Dates for Dropout Recovery

Fall Dropout Prevention and Recovery: September 14 - November 20, 2026

- Math/Science/Social Studies: Immediate
- ELA: December 21, 2026

Spring Dropout Prevention and Recovery: January 25-April 2, 2027

- Math/Science/Social Studies: Immediate
- ELA: May 3, 2027

2026-2027 Fall Testing Dates for High School

Fall high school end-of-course: November 30, 2026 - January 15, 2027

- 15 consecutive school days, including makeup
- Results available for Districts:
 - Online Math/Science/Social Studies: January 28, 2027
 - Online ELA: February 15, 2027
 - Paper ELA/Math/Science/Social Studies: March 1, 2027
 - Late and breach: March 8, 2027
- Printed family reports for fall high school end-of-course tests are due in districts on March 25, 2027.

Spring High School 2027 Test Administration Windows

15 consecutive school days, including makeups

- English language arts: March 29-April 30, 2027
- Spring math/science/social studies: April 5 - May 14, 2027

Results available for Districts:

- Online Math/Science/Social Studies: May 18, 2027
- Online ELA: May 26, 2027

Family notification: June 30, 2027

- Printed family reports for spring OST testing are due in districts on July 21, 2027.

Summer high school end-of-course: June 28 - July 9, 2027

- Results available for Districts:
 - Math/Science/Social Studies: July 16, 2027
 - ELA: August 10, 2027
- Printed family reports for summer OST testing are due in districts on September 14, 2027.

VIRTUAL SCHOOLS

OCCS Virtual Teacher of the Year Award

We are thrilled to announce the launch of the OCCS Teacher of the Year award, a new initiative designed to recognize the exceptional educators within our community who go above and beyond to inspire, challenge, and support our students.

This prestigious award will honor an outstanding virtual educator who has demonstrated:

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LEADERSHIP

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Jason Wall

Associate Executive Director
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Tony Cardinal

VP of External Oversight
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330.800.7552

Darrin Beconder

VP of Internal Oversight
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- Excellence in teaching
- Innovation in the classroom
- A deep commitment to student success
- Positive contributions to the school and community

The winner of this esteemed award will be recognized at the OCCS Convocation in August. Additionally, the winner will receive:

- A professional development prize package of \$1,000
- A commemorative plaque to honor their dedication
- A feature in the OCCS newsletter and social media platforms

Nominations can be submitted [here](#). The application deadline is June 30.

UPCOMING EVENTS

Ohio Council of Community Schools Annual Convocation 2026

The OCCS Annual Convocation will be held on Thursday, August 6, 2026, at the Renaissance Columbus Westerville Polaris Hotel. We are excited to announce Kim Strobel, *Motivational Speaker, Happiness Coach, and Dynamic Powerhouse*, as our keynote speaker.

This year's theme is "The Science of Possibilities."

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